

ROD KUBAT'S SIGNIFICANT TRANSACTIONS:

\$10,000,000 buyout of majority Unit holder by minority Unit holder in service company client. (Buyer's counsel).

\$7,900,000 asset securitization transaction for national equipment leasing company. (Company's counsel).

\$6,000,000 capital stock acquisition transaction of related business for existing service company client. (Buyer's counsel).

\$6,625,000 asset acquisition transaction for national manufacturing company. (Company's counsel).

\$5,800,000 controlling equity and debt investment transaction by foreign manufacturing client in U.S. manufacturing company. (Investor's counsel).

\$5,300,000 stock acquisition of controlling interest in steel fabrication company by Employee Stock Ownership Plan. (ESOP counsel).

\$5,000,000 private placement offering of Common B Units for real estate development and acquisition company. (Issuer's counsel).

\$4,000,000 combined asset and real estate purchase for building products company. (Buyers' counsel).

\$2,500,000 combined public finance, construction credit facility, real estate acquisition, and new manufacturing plant construction project for national manufacturing client. (Company's counsel).

\$2,300,000 combined real estate and stock acquisition of related business by regional service company.

Approximately \$1,000,000 asset purchase transaction of building products manufacturing company from Chapter 11 Bankruptcy Estate. (Buyer's counsel).

\$800,000 combined real estate and asset acquisition of related business by the same regional service company. (Buyer's counsel in each transaction).